

**APPLICANT’S MEDICAL HISTORY AND PHYSICAL EXAMINATION**

Applicant: Please complete the first page and give to your doctor to fill out the rest of this form.

Name of applicant \_\_\_\_\_

Address \_\_\_\_\_ Phone (\_\_\_\_) \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Date of birth: Month \_\_\_\_\_ Day \_\_\_\_\_ Year \_\_\_\_\_ Age \_\_\_\_\_

Name of physician (please print): \_\_\_\_\_

Address \_\_\_\_\_

\_\_\_\_\_

Phone (\_\_\_\_) \_\_\_\_\_ FAX No. (\_\_\_\_) \_\_\_\_\_

**To any physician, hospital, or clinic:**

I HEREBY AUTHORIZE YOU TO GIVE VILLA MARIN HOMEOWNERS’ ASSOCIATION ANY INFORMATION THEY REQUEST WITH REFERENCE TO MY MEDICAL HISTORY, OR ADVICE, OR HOSPITALIZATION. A PHOTOGRAPHIC COPY OF THIS AUTHORIZATION SHALL BE AS VALID AS THE ORIGINAL.

Applicant \_\_\_\_\_

Date \_\_\_\_\_

**INSTRUCTIONS TO THE EXAMINING PHYSICIAN**

1. Please return the Medical History and Physician Examination Report to the Villa Marin Homeowners’ Association in the enclosed envelope. Consideration of your patient’s admission cannot continue without this completed form.
2. The physical examination should have been within the last **three (3) months**.
3. Inform your patient that you will mail this report directly to us.
4. Any material misrepresentation or omissions may result in rejection or termination of residence and health care agreements.
5. Additional tests may be required based on the patient’s medical history.

THIS IS A RETIREMENT COMMUNITY, NOT A NURSING HOME. THE HEALTH FACILITIES ARE FOR RESIDENTS WHO BECOME ILL OR INFIRM. NEW RESIDENTS ENTERING VILLA MARIN SHOULD NOT PRESENT AN UNACCEPTABLE RISK OF OVER UTILIZATION OF THE PERSONAL CARE OR SKILLED NURSING FACILITIES. THIS EXAMINATION WILL PROVIDE A DETAILED HISTORY THAT WILL ENABLE OUR MEDICAL DIRECTOR AND ADMISSIONS COMMITTEE TO ASCERTAIN THE ELIGIBILITY OF THE APPLICANT. PLEASE KEEP THIS IN MIND AS YOU FILL OUT THE APPLICANT’S HEALTH HISTORY.

**I. MEDICAL HISTORY** (Please print)

a. Family history \_\_\_\_\_

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b. Significant illnesses, including psychiatric illness or mental confusion

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c. Significant hospitalizations \_\_\_\_\_

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d. Significant surgeries (include date and surgeon's name) \_\_\_\_\_

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e. List any existing symptoms \_\_\_\_\_

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f. Has there been evidence of substance abuse? Explain. \_\_\_\_\_

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g. Any additional information from your records that you consider an important part of the applicant's medical history would be helpful. \_\_\_\_\_

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**II. PHYSICAL EXAMINATION**

1. Weight \_\_\_\_\_ Height \_\_\_\_\_ Blood Pressure \_\_\_\_\_ Pulse \_\_\_\_\_

2. Does the applicant's physical examination reveal abnormalities in any of the following? If yes, give details below:

Head (eyes, ears, nose, throat) \_\_\_\_\_  
\_\_\_\_\_

Chest (include pulmonary and breast exam) \_\_\_\_\_  
\_\_\_\_\_

Cardio-vascular \_\_\_\_\_  
\_\_\_\_\_

Abdominal \_\_\_\_\_  
\_\_\_\_\_

Genito-urinary (include rectal exam) \_\_\_\_\_  
\_\_\_\_\_

Skin \_\_\_\_\_  
\_\_\_\_\_

Bones and joints \_\_\_\_\_  
\_\_\_\_\_

Neuromuscular \_\_\_\_\_  
\_\_\_\_\_

Mentation (include results of mental status exam, if done) \_\_\_\_\_  
\_\_\_\_\_

List of current diagnoses and medications, including dosage \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**EVALUATION**

Regarding the questions below, if a descriptive phrase will convey more useful information, we would appreciate the phrase.

a. Is he/she fully able to live independently? \_\_\_\_\_

b. Is he/she able to care for self in case of emergency, i.e. understand instructions and evacuate the premises without assistance? \_\_\_\_\_

c. Are you aware of any condition of this applicant that might require attendant or skilled nursing care? \_\_\_\_\_

d. Are you aware of any condition of this applicant that might impair the health or comfort of other residents? \_\_\_\_\_

e. Are you aware of any impairment of vision or eye disease? If yes, give prognosis and treatment. \_\_\_\_\_

f. Is there now, or anticipated in the near future, a need for the use of any devices to assist in mobility? \_\_\_\_\_

g. Date last seen by you and total number of visits in the last 12 months \_\_\_\_\_

The following lab tests (**within one year**) must accompany this report:

a. Complete blood count                      Date \_\_\_\_\_

b. Electrocardiogram printout              Date \_\_\_\_\_

c. Complete urinalysis                        Date \_\_\_\_\_

d. Written evaluation of chest X-ray      Date \_\_\_\_\_

e. Comprehensive metabolic panel        Date \_\_\_\_\_

f. Stool hemocult                                Date \_\_\_\_\_

g. *Pap smear, Mammogram (for women), PSA blood test (for men) – may be requested by the Villa Marin Medical Director on a case by case basis.*

Signature of Physician \_\_\_\_\_

Specialty \_\_\_\_\_

Address \_\_\_\_\_

Telephone \_\_\_\_\_